

## SUBSTANTIAL SHAREHOLDERS

### SUBSTANTIAL SHAREHOLDERS

As far as the Directors are aware as at the Latest Practicable Date, the following persons (other than Directors) will, immediately following the completion of the Global Offering (assuming the Over-allotment Option and any options granted under the Pre-IPO Share Option Scheme are not exercised), have an interest or short position in the Shares or the underlying Shares of the Company which is required to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group:

#### Interests and short positions in Shares

Name	Number of Shares	Approximate attributable interest (%)
Cornaldi Enterprises Limited	95,317,400	5.30%
Chadacre Developments Limited	245,102,000	13.62%
Colton Pacific Limited	800,922,200	44.50%
Ascari Holdings Ltd.	217,877,800	12.10%
Davenmore Limited	1,018,800,000	56.60%
CITIC Pacific	1,018,800,000	56.60%

*Notes:*

- Colton Pacific Limited beneficially holds 378,802,200 Shares and is deemed to be interested in 422,120,000 additional Shares held by the following wholly-owned subsidiaries:

Chadacre Developments Limited	245,102,000
Cornaldi Enterprises Limited	95,317,400
Corton Enterprises Limited	54,467,000
Dashing Investments Limited	13,616,800
Karaganda Limited	13,616,800
- Ascari Holdings Ltd. is deemed to be interested in 217,877,800 Shares through the following wholly-owned subsidiaries:

Silver Ray Enterprises Inc.	55,877,800
Grogan Inc.	81,000,000
Greenlane International Holdings Inc.	81,000,000
- Davenmore Limited is deemed to be interested in 1,018,800,000 Shares as Colton Pacific Limited and Ascari Holdings Ltd. are its wholly-owned subsidiaries.
- CITIC Pacific is deemed to be interested in 1,018,800,000 Shares as Davenmore Limited is its wholly-owned subsidiary.

## SUBSTANTIAL SHAREHOLDERS

### Interests in shares of other members of the Group

Name of subsidiary	Name of shareholder	Percentage of issued share capital
Dah Chong Hong-Dragonair Airport GSE Service Limited	Hong Kong Dragon Airlines Limited	30%
CITIC Interlocal Pte. Ltd.	Kauri Woods Pte. Ltd.	30%
DAS Nordisk Limited	Nordisk Asia Pacific Pte. Ltd.	30%
DAS Aviation Support Limited	Hong Kong Dragon Airlines Limited	30%
Bright Billion Limited	Jungle Investment Limited	10%
Alixon Co. Ltd.	RFC Management Limited	10%
Dah Chong Hong Macau Total Supply Chain Management Company Limited	CBA Investments Company Limited	35%
Dah Chong Hong Macau Consulting Company Limited	CBA Investments Company Limited	35%
Dah Chong Hong Macau General Supply Company Limited	CBA Investments Company Limited	35%
Dah Chong Hong Macau Food Supply Company Limited	CBA Investments Company Limited	35%
Dah Chong Hong Macau Logistics Warehouse Company Limited	CBA Investments Company Limited	35%
DCH Supply Chain Management Company Limited	Excel Epoch International Limited	20%
Mainstream Holdings Limited	IBP Caribbean Inc.	34.91%
Regal Heights Limited	Perdue Farms Incorporated	40%
廣東大昌食品有限公司 (Guangdong Dah Chong Foodstuffs Co., Ltd.)	廣東國際貿易旅遊公司 (Guangdong International Trade Travel Service Co.)	30%

## SUBSTANTIAL SHAREHOLDERS

Name of subsidiary	Name of shareholder	Percentage of issued share capital
上海大昌江南風有限公司 (Shanghai DCH Jiangnanfeng Co., Ltd.)	上海市農業投資總公司 (Shanghai Agriculture Investment Holding Co., Ltd.)	12.67%
	上海浦東匯侖實業總公司 (Shanghai Pudong Huilun Enterprise Holding Co., Ltd.)	10.56%
深圳中糧大昌食品有限公司 (Shenzhen Zhongliangdachang Foodstuffs Co., Ltd.)	中糧集團（深圳）有限公司 (COFCO (Shenzhen) Co., Ltd.)	30%
昆明大昌汽車服務有限公司 (Kunming Dah Chong Motor Service Co., Ltd.)	雲南客車廠 (Yunnan Coach Factory)	30%
江門市合禮汽車銷售服務有限公司 (Jiangmen Heli Motors Sale and Service Limited)	江門市華天實業投資有限公司 (Jiangmen Huatian Investment Limited)	10%
雲南聯迪汽車服務有限公司 (Yunnan Liandi Motors Service Limited)	雲南中凱集團有限公司 (Yunnan Zhongkai Holdings Limited)	20%
雲南寶泰隆汽車服務有限公司 (Yunnan Bao Tailong Motors Service Limited)	雲南中凱集團有限公司 (Yunnan Zhongkai Holdings Limited)	20%
江門市怡誠汽車銷售服務有限公司 (Jiangmen Yicheng Motors Sale and Service Limited)	譚德華先生 (Mr. Tan Dehua)	20%
湛江市合榮汽車銷售服務有限公司 (Zhanjiang Herong Motors Sale and Service Limited)	江門市華天實業投資有限公司 (Jiangmen Huatian Investment Limited)	20%
昆明合澤企業管理有限公司 (Kunming Heze Corporate Management Limited)	雲南中凱集團有限公司 (Yunnan Zhongkai Holdings Limited)	20%
上海網富電子商貿有限公司 (Shanghai Wangfu Electrical Trading Limited)	中國國際經濟諮詢公司 (China International Economics Consulting Company)	10%
廣州眾協汽車貿易有限公司 (Guangzhou Zhongxie Motors Trading Limited)	廣州市駿悅投資管理有限公司 (Guangzhou Junyue Investment Management Limited)	20%

## SUBSTANTIAL SHAREHOLDERS

Name of subsidiary	Name of shareholder	Percentage of issued share capital
昆明合達汽車銷售服務有限公司 (Kunming Heda Motors Sale and Service Limited)	廣州市駿悅投資管理有限公司 (Guangzhou Junyue Investment Management Limited)	20%
廣州合駿汽車貿易有限公司 (Guangzhou Hejun Motors Trading Limited)	李勵先生 (Mr. Li Li)	10%
青島安達塗料化學材料有限公司 (Qingdao Adachi Paints and Chemical Materials Co., Ltd.)	青島新亞太國際貿易有限公司 (New Asia Pacific Group Co., Ltd.)	25%

Save as disclosed above, the Directors are not aware of any other person who will, immediately following completion of the Global Offering (assuming of the Over-allotment Option is not exercised), have an interest or short position in the Shares or the underlying Shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group.

The Selling Shareholder has undertaken to the Stock Exchange and the Company that it shall not and shall procure that the relevant registered holder(s) shall not (except pursuant to or in connection with implementation of the Stock Borrowing Agreement and the Over-allotment Option):

- (a) in the period commencing on the Latest Practicable Date and ending on the date which is six months from the Listing Date, dispose of, nor enter into agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of those Shares in respect of which it is shown by this Prospectus to be the beneficial owner; or
- (b) in the period of six months commencing on the date on which the period referred to in (a) above expires, dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the Shares referred to in (a) above if, immediately following such disposal or upon the exercise of enforcement of such options, rights, interests or encumbrances, it would cease to be a controlling shareholder.

The Selling Shareholder has also undertaken to the Stock Exchange and the Company that within the period from the Latest Practicable Date and ending on the date which is 12 months after the Listing Date, it shall:

- (1) when it pledges/charges any securities of the Company beneficially owned by it in favour of an authorised institution pursuant to Note (2) to Rule 10.07(2) of the Listing Rules, immediately inform the Company of such pledge/charge together with the number of Shares so pledged/charged; and
- (2) when it receives indications, whether verbal or written, from the pledgee/chargee that any of the pledged/charged Shares will be disposed of, immediately inform the Company of such indications.

The Company will inform the Stock Exchange as soon as it has been informed of the matters referred to in (1) and (2) above by the Selling Shareholder and disclose such matters by way of an announcement.