
CORNERSTONE INVESTORS

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- **Chow Tai Fook Nominee Limited (“CTF”)**

CTF is a company incorporated in Hong Kong and is principally engaged in investment holding business. It is wholly and beneficially owned by Dato’ Dr Cheng Yu-Tung.

- **Dayjoro International Limited (“DIL”)**

DIL is a company incorporated in the British Virgin Islands and is an indirect wholly-owned subsidiary of Cheung Kong (Holdings) Limited. Cheung Kong (Holdings) Limited is a company listed on the Main Board of the Hong Kong Stock Exchange, and its principal activities are investment holding, property development and investment, hotel and serviced suite operation, property and project management and investments in securities.

- **Li Ka Shing Foundation Limited (“Li Ka Shing Foundation”)**

Li Ka Shing Foundation is a company incorporated in Hong Kong in 1980, which was set up to coordinate donations towards medical, education, cultural and other community welfare projects in a systemic manner. The Li Ka Shing Foundation and other private charitable foundations established by Mr. Li Ka-Shing have supported numerous charitable activities with grants, sponsorships and commitments of over HK\$8.4 billion.

- **Longfit Limited (“LF”)**

LF is a company incorporated in the British Virgin Islands and is indirectly wholly owned by Shau Kee Financial Enterprises Limited which in turn is wholly owned by Lee Financial (Cayman) Limited of which Dr. the Hon. Lee Shau Kee is a substantial shareholder.

- **Otsuka Pharmaceutical Co., Ltd. (“Otsuka”)**

Otsuka is a company incorporated in Japan and its principal activities are manufacturing, distributing, exporting and importing pharmaceuticals, clinical testing equipment, medical equipment, food products, cosmetics and other related products. Otsuka is the holding company of Otsuka (China) Investment Co., Ltd., which holds a 60% interest in Otsuka Sims (Guangdong) Beverage Co., Ltd., a 40% associated company of the Company. Otsuka Sims (Guangdong) Beverage Co., Ltd. is engaged in the manufacturing and marketing of POCARI SWEAT in the province of Guangdong, the PRC.

Each of CTF, DIL, Li Ka Shing Foundation, LF, and Otsuka (collectively the “**Cornerstone Investors**” and each a “**Cornerstone Investor**”) will not have any board representation in the Company and so far as the Company is aware, the Cornerstone Investors are Independent Third Parties.

The Cornerstone Placing

As part of the International Placing, the Company, the Selling Shareholder and the Global Coordinator have entered into placing agreements (collectively known as “**Cornerstone Placing Agreements**” and each of them a “**Cornerstone Placing Agreement**”) with each Cornerstone Investor to place such number of Shares that may be purchased by the Cornerstone Investors with an aggregate of US\$105 million (exclusive of brokerage fee of 1%, SFC transaction levy of 0.004%, and Stock Exchange trading fee of 0.005%), rounded down to the nearest whole number or board lot not exceeding 1,000 Shares (the “**Cornerstone Shares**”). Assuming the mid-point Offer Price is HK\$5.22 per Offer Share and the exchange rate adopted is US\$1.00

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to HK\$7.80, the total number of Shares to be purchased by them would be 156,893,000 Shares, representing approximately 8.72% of the issued and outstanding share capital of the Company after the Global Offering or approximately 20.08% of the Offer Shares. Under the Cornerstone Placing Agreements dated 21 September 2007:

- (i) CTF has agreed to purchase such number of Offer Shares that may be purchased with US\$30 million, rounded down to the nearest whole number or board lot. Assuming the mid-point Offer Price is HK\$5.22 per Offer Share and the exchange rate adopted is US\$1.00 to HK\$7.80, CTF would purchase approximately 44,827,000 Offer Shares, representing approximately 2.49% of the issued share capital of the Company after the Global Offering or approximately 5.74% of the Offer Shares
- (ii) DIL has agreed to purchase such number of Offer Shares that may be purchased with US\$15 million, rounded down to the nearest whole number or board lot. Assuming the mid-point Offer Price is HK\$5.22 per Offer Share and the exchange rate adopted is US\$1.00 to HK\$7.80, DIL would purchase approximately 22,413,000 Offer Shares, representing approximately 1.25% of the issued share capital of the Company after the Global Offering or approximately 2.87% of the Offer Shares.
- (iii) Li Ka Shing Foundation has agreed to purchase such number of Offer Shares that may be purchased with US\$15 million, rounded down to the nearest whole number or board lot. Assuming the mid-point Offer Price is HK\$5.22 per Offer Share and the exchange rate adopted is US\$1.00 to HK\$7.80, Li Ka Shing Foundation would purchase approximately 22,413,000 Offer Shares, representing approximately 1.25% of the issued share capital of the Company after the Global Offering or approximately 2.87% of the Offer Shares.
- (iv) LF has agreed to purchase such number of Offer Shares that may be purchased with US\$30 million, rounded down to the nearest whole number or board lot. Assuming the mid-point Offer Price is HK\$5.22 per Offer Share and the exchange rate adopted is US\$1.00 to HK\$7.80, LF would purchase approximately 44,827,000 Offer Shares, representing approximately 2.49% of the issued share capital of the Company after the Global Offering or approximately 5.74% of the Offer Shares.
- (v) Otsuka has agreed to purchase such number of Offer Shares that may be purchased with US\$15 million, rounded down to the nearest whole number or board lot. Assuming the mid-point Offer Price is HK\$5.22 per Offer Share and the exchange rate adopted is US\$1.00 to HK\$7.80, Otsuka would purchase approximately 22,413,000 Offer Shares, representing approximately 1.25% of the issued share capital of the Company after the Global Offering or approximately 2.87% of the Offer Shares.

The offer of Shares to the Cornerstone Investors will not be affected by any reallocation of Offer Shares between the International Placing and the Public Offer in the event of over-subscription under the Public Offer. The number of Shares allocated to the Cornerstone Investors pursuant to the Cornerstone Placing Agreements will be disclosed in the allocation result announcement which is expected to be published on or about 16 October 2007. The Shares to be placed to each of the Cornerstone Investors shall be counted towards the public float of the Shares.

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Conditions

The subscription obligation of each Cornerstone Investor will be conditional upon (a) the Underwriting Agreements being entered into and having become unconditional in accordance with their respective terms, (b) none of the Underwriting Agreements having been terminated by the date and time for that purpose as specified in such agreements, (c) the Global Coordinator, the Selling Shareholder and the Company having entered into the Price Determination Agreement; and (d) the Listing Committee of the Stock Exchange having granted the listing of, and permission to deal in, the Shares. If such conditions have not been fulfilled on or before 2 November 2007 (or such other date as may be agreed among the Company, the relevant Cornerstone Investor and the Global Coordinator), the obligation of such Cornerstone Investor to purchase the relevant Cornerstone Shares shall cease.

Restrictions on disposals by each of the Cornerstone Investors

Each of the Cornerstone Investors has agreed that without the prior written consent of the Company and the Global Coordinator, it shall not, whether directly or indirectly, at any time during the period of six months following the date of Listing dispose of any of the Cornerstone Shares and any shares or other securities of the Company which are derived therefrom pursuant to any rights issue, capitalisation issue or other form of capital reorganisation (the “Cornerstone Relevant Shares”) or any interest in any company or entity holding any of the Cornerstone Relevant Shares, other than to wholly-owned subsidiary.