
HOW TO APPLY FOR PUBLIC OFFER SHARES AND RESERVED SHARES

1. HOW TO APPLY FOR PUBLIC OFFER SHARES AND RESERVED SHARES

You may apply for the Public Offer Shares by using one of the following methods:

- using a **WHITE** or **YELLOW** Application Form; or
- electronically instructing HKSCC to cause HKSCC Nominees to apply for Public Offer Shares on your behalf.

In addition, you may apply by

- using a **PINK** Application Form, if you are an Eligible Employee; and
- using a **BLUE** Application Form, if you are a Qualifying CP Shareholder.

2. WHICH APPLICATION METHOD YOU SHOULD USE

(a) **WHITE Application Forms**

Use a **WHITE** Application Form if you want the Public Offer Shares to be registered in your own name.

(b) **YELLOW Application Forms**

Use a **YELLOW** Application Form if you want the Public Offer Shares to be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

(c) **BLUE Application Forms**

Use a **BLUE** Application Form despatched to you by the Company if you are a Qualifying CP Shareholder applying for the Reserved Shares. Qualifying CP Shareholders may apply on an assured basis for a number of Reserved Shares less than or equal to their Assured Entitlement, which will be specified on their **BLUE** Application Form. Qualifying CP Shareholders may also apply for a number of Reserved Shares in excess of their Assured Entitlement specified on their **BLUE** Application Form.

(d) **PINK Application Forms**

Use a **PINK** Application Form if you are an Eligible Employee and want your application to be given preferential consideration. Up to 11,718,000 Public Offer Shares, representing approximately 9.5% of the Shares initially available for subscription under the Public Offer, are available to Eligible Employees.

(e) **Instruct HKSCC to make an electronic application on your behalf**

Instead of using a **YELLOW** Application Form, you may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf via CCASS. Any Public Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

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3. WHERE TO COLLECT THE APPLICATION FORMS

(a) You can collect a **WHITE** Application Form and a Prospectus from:

Any participant of the Stock Exchange

or

BNP Paribas Capital (Asia Pacific) Limited

61st Floor
Two International Finance Centre
8 Finance Street
Central
Hong Kong

or

CITIC Securities Corporate Finance (HK) Limited

26/F, CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

or

Daiwa Securities SMBC Hong Kong Limited

Level 26
One Pacific Place
88 Queensway
Hong Kong

or

China International Capital Corporation (Hong Kong) Limited

Suite 2307, 23rd Floor
One International Finance Centre
1 Harbour View Street
Central
Hong Kong

or

DBS Asia Capital Limited

22nd Floor, The Center
99 Queen's Road Central
Hong Kong

or

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Guotai Junan Securities (Hong Kong) Limited

27th Floor, Low Block
Grand Millemium Plaza
181 Queen's Road Central
Hong Kong

or

Shenyin Wanguo Capital (H.K.) Limited,

28th Floor, Citibank Tower
Citibank Plaza
3 Garden Road
Central
Hong Kong

or

Taifook Securities Company Limited

25/F, New World Tower
16-18 Queen's Road Central
Hong Kong

or any of the following branches of Bank of China (Hong Kong) Limited:

Branches	Address
Hong Kong Island	
Bank of China Tower Branch	3/F, 1 Garden Road
409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai
Taikoo Shing Branch	Shop G1006–7, Hoi Sing Mansion, Taikoo Shing
Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
Kowloon	
Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
Mong Kok Branch	589 Nathan Road, Mong Kok
Tsim Sha Tsui East Branch	Shop G02–03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
New Territories	
Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
East Point City Branch	Shop 101, East Point City, Tseung Kwan O
Castle Peak Road (Tsuen Wan) Wealth Management Centre	167 Castle Peak Road, Tsuen Wan

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or any of the following branches of Hang Seng Bank Limited:

Branches	Address
Hong Kong Island	
Head Office	83 Des Voeux Road Central
Des Voeux Road West Branch	52 Des Voeux Road West
Quarry Bay Branch	989 King's Road
Causeway Bay Branch	28 Yee Wo Street
North Point Branch	335 King's Road
Kowloon	
Tsim Sha Tsui Branch	18 Carnarvon Road
Yaumati Branch	363 Nathan Road
Kowloon Main Branch	618 Nathan Road
Hung Hom Branch	21 Ma Tau Wai Road
Kowloon Bay Branch	Shop P18–P19 Telford Gardens
New Territories	
Tsuen Wan Branch	289 Sha Tsui Road Tsuen Wan

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or any of the following branches of The Bank of East Asia, Limited:

Branches	Address
Hong Kong Island	
Main Branch	10 Des Voeux Road Central, Hong Kong
Queen's Road Central Branch	Shop A–C, G/F, Wah Ying Cheong Central Building, 158–164 Queen's Road Central
Wanchai Branch	Shop A–C, G/F, Easey Commercial Building, 253–261 Hennessy Road, Wanchai
Kowloon	
Prince Edward Branch	G/F, Hanley House, 776–778 Nathan Road
Kwun Tong Branch	7 Hong Ning Road
Mongkok Branch	638–640 Nathan Road
Tsim Sha Tsui Branch	Shop A and B, Milton Mansion, 96 Nathan Road
New Territories	
Ha Kwai Chung Branch	202 Hing Fong Road
Shatin Plaza Branch	Shop 3–4, Level 1, Shatin Plaza
Tai Po Branch	62–66 Po Heung Street, Tai Po Market
Tuen Mun Town Plaza Branch	Shop 2–10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun

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or any of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

Branches	Address
Hong Kong Island	
Queen's Road Central Branch	122–126 Queen's Road Central, Central
Sheung Wan Branch	Shop F G/F., Kai Tak Commercial Building, 317–319 Des Voeux Road Central, Sheung Wan
West Point Branch	242–244 Queen's Road West, Sai Ying Pun
Kowloon	
Mong Kok Branch	G/F., Belgian Bank Building, 721–725 Nathan Road, Mong Kok
Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
Sham Shui Po Branch	G/F., 290 Lai Chi Kok Road, Sham Shui Po,
Mok Cheong Street Branch	12–14 Mok Cheong Street, To Kwa Wan
New Territories	
Tseung Kwan O Branch	Shop Nos. 2011–2012, Level 2, Metro City Plaza II, 8 Yan King Road, Tseung Kwan O
Kwai Chung Branch	Unit G02 Tower A Regent Centre, 63 Wo Yi Hop Road, Kwai Chung

- (b) You can collect a **YELLOW** Application Form and a Prospectus during normal business hours from 9:00 a.m. on 4 October 2007 till 12:00 noon on 9 October 2007 from:
- (1) the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
 - (2) Your broker may have **YELLOW** Application Forms and this Prospectus available.
- (c) You may collect a **PINK** Application Form and a Prospectus at the registered office of the Company at 8th Floor, DCH Building, 20 Kai Cheung Road, Kowloon Bay, Hong Kong.
- (d) A **BLUE** Application Form is being despatched with an electronic copy of this Prospectus on CD ROM to you by the Company if you are a Qualifying CP Shareholder with an Assured Entitlement. Printed copies of this Prospectus are available at the branch share registrar and transfer office of CITIC Pacific, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. on 4 October 2007 and 12:00 noon on 9 October 2007 for exclusive collection by Qualifying CP Shareholders.

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4. WHEN TO APPLY FOR THE PUBLIC OFFER SHARES

(a) WHITE or YELLOW Application Forms

Completed **WHITE** or **YELLOW** Application Form, with a cheque or banker's cashier order attached, must be lodged by 12:00 noon on 9 October 2007, or, if the application lists are not open on that day, by the time and date stated in the sub-paragraph headed "Effect of bad weather conditions on the opening of the application lists" below.

Your completed **WHITE** or **YELLOW** Application Form, with payment attached, should be deposited in the special collection boxes provided at any of the branches of Bank of China (Hong Kong) Limited, Hang Seng Bank Limited, The Bank of East Asia, Limited and Industrial and Commercial Bank of China (Asia) Limited listed under the paragraph headed "Where to collect the Application Forms" in this section at the following times:

4 October 2007	—	9:00 a.m. to 4:00 p.m.
5 October 2007	—	9:00 a.m. to 4:00 p.m.
6 October 2007	—	9:00 a.m. to 12:30 p.m.
8 October 2007	—	9:00 a.m. to 4:00 p.m.
9 October 2007	—	9:00 a.m. to 12:00 noon

(b) PINK Application Form

Completed **PINK** Application Forms, together with payment attached, must be returned to the registered office of the Company, at 8th Floor, DCH Building, 20 Kai Cheung Road, Kowloon Bay, Hong Kong by 1:00 p.m. on 8 October 2007.

(c) BLUE Application Form

Completed **BLUE** Application Form, with a cheque or banker's cashier order attached, must be lodged by 12:00 noon on 9 October 2007, or, if the application lists are not open on that day, by the time and date specified in the sub-paragraph headed "Effect of bad weather conditions on the opening of the application lists" below.

Your completed **BLUE** Application Form, with payment attached, should be lodged in the special collection boxes provided at Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong at the following times:

4 October 2007	—	9:00 a.m. to 4:00 p.m.
5 October 2007	—	9:00 a.m. to 4:00 p.m.
6 October 2007	—	9:00 a.m. to 12:30 p.m.
8 October 2007	—	9:00 a.m. to 4:00 p.m.
9 October 2007	—	9:00 a.m. to 12:00 noon

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(d) Electronic application instructions to HKSCC

CCASS Broker/Custodian Participants should input **electronic application instructions** via CCASS at the following times:

4 October 2007	—	9:00 a.m. to 8:30 p.m.⁽¹⁾
5 October 2007	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
6 October 2007	—	8:00 a.m. to 1:00 p.m.⁽¹⁾
8 October 2007	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
9 October 2007	—	8:00 a.m.⁽¹⁾ to 12:00 noon

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Broker/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9 a.m. on 4 October 2007 until 12 noon on 9 October 2007 (24 hours daily, except the last application day).

The latest time for inputting your **electronic application instructions** via CCASS (if you are a CCASS Participant) is 12:00 noon on 9 October 2007 or if the application lists are not open on that day, by the time and date stated in the sub-paragraph headed “Effect of bad weather conditions on the opening of the application lists” below.

(e) Application lists

The application lists will be opened from 11:45 a.m. to 12:00 noon on 9 October 2007, except as provided in the sub-paragraph headed “Effect of bad weather conditions on the opening of the application lists” below. No proceedings will be taken on applications for the Public Offer Shares and no allocation of any such Shares will be made until after the closing of the application lists.

(f) Effect of bad weather conditions on the opening of the application lists

The application lists will not be open in relation to the Public Offer if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on 9 October 2007. Instead, they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong. **Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

5. HOW TO APPLY USING A WHITE, YELLOW, PINK OR BLUE APPLICATION FORM

- (a) Obtain a **WHITE, YELLOW, PINK** or **BLUE** Application Form.
- (b) You should read the instructions in this Prospectus and the relevant Application Form carefully. If you do not follow the instructions, your application is liable to be rejected and returned by ordinary post together with the accompanying cheque or banker’s cashier order to you (or the first-named applicant in the case of joint applicants) at your own risk to the address stated on your Application Form. **PINK** Application Form applicants should apply in your own name.

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- (c) Decide how many Offer Shares you would like to apply for. Calculate the amount you must pay on the basis of the maximum Offer Price of HK\$5.88 per Share, plus brokerage fee of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%.
- (d) Complete the Application Form in English (save as otherwise indicated) and sign it. Only written signatures will be accepted. Applications made by corporations, whether on their own behalf, or on behalf of other persons, must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, whose representative capacity must be stated. If you are applying for the benefit of someone else, you, rather than that person, must sign the Application Form. If it is a joint application, all applicants must sign it. If your application is made through a duly authorised attorney, the Company and BNP Paribas (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.
- (e) Each Application Form must be accompanied by either one cheque or one banker's cashier order, which must be stapled to the top left-hand corner of the Application Form.

If you pay by cheque, the cheque must:

- be in HK\$;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name on the Application Form. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to “Hang Seng (Nominee) Limited — Dah Chong Hong Public Offer” for Public Offer Shares or payable to “Hang Seng (Nominee) Limited — Dah Chong Hong Preferential Offer” for Reserved Shares;
- be crossed “Account Payee Only”; and
- not be post-dated.

Your application may be rejected if your cheque does not meet all these requirements or is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by a licenced bank in Hong Kong and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
- be in HK\$;

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- be made payable to “Hang Seng (Nominee) Limited — Dah Chong Hong Public Offer” for Public Offer Shares or payable to “Hang Seng (Nominee) Limited — Dah Chong Hong Preferential Offer” for Reserved Shares;
- be crossed “Account Payee Only”; and
- not be post-dated.

Your application is liable to be rejected if your banker’s cashier order does not meet all these requirements.

- (f) If you are applying for Shares using a **WHITE** or **YELLOW** Application Form, you should lodge your Application Form in one of the collection boxes by the time and at one of the locations, as referred to in sub-paragraph 4(a) above. If you are applying using a **PINK** Application Form, you should lodge your application with the Company Secretary as referred to 4(b) above. If you are applying for Shares using a **BLUE** Application Form, you should lodge your Application Form in the special collection boxes provided at Tricor Investor Services Limited, as referred to in sub-paragraph 4(c) above.
- (g) Multiple or suspected multiple applications are liable to be rejected. Please see the paragraph headed “How many applications you can make” in the section headed “Terms and conditions of the Public Offer and Preferential Offer”.
- (h) In order for the **YELLOW** Application Forms to be valid:
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant or its authorised signatories must sign in the appropriate box; and
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box.
 - If you are applying as an individual CCASS Investor Participant:
 - you must fill in your full name and your Hong Kong Identity Card number; and
 - you must insert your CCASS Participant I.D. and sign in the appropriate box.
 - If you are applying as a joint individual CCASS Investor Participant:
 - you must insert all joint CCASS Investor Participants’ names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - you must insert your CCASS Participant I.D. and the authorised signatory or signatories of the CCASS Investor Participant’s stock account must sign in the appropriate box.

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- If you are applying as a corporate CCASS Investor Participant:
 - you must insert your company name and your company’s Hong Kong business registration number; and
 - you must fill in your CCASS Participant I.D., stamp your company chop (bearing your company’s name) and insert the authorised signatory or signatories of the CCASS Investor Participant’s stock account in the appropriate box.

The written signature(s), number of signatories and form of chop, where appropriate, in each **YELLOW** Application Form should match the records kept by HKSCC. Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of authorised signatory or signatories (if applicable), CCASS Participant I.D. or other similar matters may render the application invalid.

- (i) Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked “For nominees” an identification number for each beneficial owner.

6. HOW TO COMPLETE THE APPLICATION FORM

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not strictly follow the instructions, your application may be rejected.

If the Offer Price as finally determined is less than HK\$5.88 per Share, appropriate refund payments (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to the surplus application monies) will be made to successful or partially successful applications, without interest. Details of the procedure for refunds are set out below in the paragraph headed “Refund of your money — additional information” in the section headed “Terms and conditions of the Public Offer and Preferential Offer” of this Prospectus.

7. HOW TO APPLY BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

- (a) CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for Public Offer Shares and to arrange payment of the money due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.
- (b) If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or CCASS Internet System at <https://ip.ccass.com> (according to the procedures contained in “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for you if you go to:

HKSCC’s Customer Service Centre
2/F, Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

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- (c) If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Broker Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for Public Offer Shares.
- (d) You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your CCASS Broker Participant or CCASS Custodian Participant to the Company and the Hong Kong share registrar.
- (e) You may give **electronic application instructions** in respect of a minimum of 1,000 Public Offer Shares. Each **electronic application instruction** in respect of more than 1,000 Public Offer Shares must be in one of the multiples set out in the table in the Application Form.
- (f) Where a **WHITE** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares:
 - (i) HKSCC Nominees is only acting as nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** Application Form or this Prospectus; and
 - (ii) HKSCC Nominees does all the things on behalf of each of such persons as stated in subparagraph (d) in the paragraph headed “Effect of making any application” in the section headed “Terms and conditions of the Public Offer and Preferential Offer”.
- (g) If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Public Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Public Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for Public Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application.
- (h) For the purpose of allocating Public Offer Shares, HKSCC Nominees shall not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given shall be treated as an applicant.
- (i) The paragraph headed “Personal data” in the section headed “Terms and conditions of the Public Offer and Preferential Offer” applies to any personal data held by the Sponsor, the Company and the Hong Kong share registrar about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

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Warning

Application for Public Offer Shares by giving electronic application instructions to HKSCC is only a facility provided to CCASS Participants. The Company, the Underwriters, the Sponsor, their respective directors and any parties involved in the Global Offering take no responsibility for the application and provide no assurance that any CCASS Participant will be allocated any Public Offer Shares.

To ensure that CCASS Investor Participants can give their electronic application instructions to HKSCC through the CCASS Phone System or CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input instructions. If CCASS Investor Participants have problems in connecting to the CCASS Phone System or CCASS Internet System to submit electronic application instructions, they should either:

- (a) submit the WHITE or YELLOW Application Form (as appropriate); or**
- (b) go to HKSCC's Customer Service Centre to complete an application instruction input request form before 12:00 noon on 9 October 2007 or such later time as described under the sub-paragraph headed "Effect of bad weather conditions on the opening of the application lists" above.**

8. RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares under the Public Offer (including the Reserved Shares under the Preferential Offer) in respect of applications made under **WHITE, YELLOW, BLUE** and **PINK** Application Forms and by giving **electronic application instructions** to HKSCC, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Public Offer Shares (and Reserved Shares, in the case of the Preferential Offer) successfully applied for, are expected to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on 16 October 2007.